

Student Name: _____ Redlands ID: _____

You indicated on your 2025-2026 FAFSA an amount of untaxed IRA or pension distributions received in 2023. The untaxed portion of an IRA or pension distribution must be reported as untaxed income on the FAFSA unless it was a rollover into another qualified retirement plan.

Please review your 2023 federal tax return and complete the section below. Indicate the amount which was rolled over into another qualified retirement plan. If the answer is none, please write zero.

Untaxed IRA or Pension Distribution may be calculated using: IRS Form 1040 (lines 4a +5a) minus (lines 4b +5b)

	Total from 2023 Federal Tax Return	Amount of Total that was a Rollover**
Untaxed IRA or Pension Distributions		

** If you indicated that some funds were rolled over, please provide a copy of the 2023 IRS Form 1099-R to verify the amount that was rolled over.

I certify that all information on this form is complete and correct.

Student Signature _____ Date _____

Print Parent Name _____

Parent Signature _____ Date _____

Parent email address: _____